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*Proposed Counsel for Debtor, Carter's Grove, LLC*

*Counsel for Debtor, Carter's Grove, LLC*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
Newport News Division

In re:	)	
	)	
CARTER'S GROVE, LLC,	)	Case No. 11-51330-SCS
	)	
Debtor.	)	Chapter 11

**NOTICE OF: (A) STATUS CONFERENCE; AND (B) HEARING  
ON DEBTOR'S MOTION TO FILE UNDER SEAL CONFIDENTIAL  
LIST OF MATERIAL ASSETS AND OBLIGATIONS OF HALSEY M.  
MINOR AS A PROPOSED EXHIBIT TO DEBTOR'S PROPOSED  
DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE THAT**, on August 5, 2011, the debtor, Carter's Grove, LLC (the “Debtor”), by proposed counsel, filed with the United States Bankruptcy Court for the Eastern District of Virginia, Newport News Division (the “Court”), a *Request for Hearing and Status Conference* [Doc. No. 17] (the “Request for Hearing and Status Conference”).

**PLEASE TAKE FURTHER NOTICE THAT** per the Request for Hearing and Status Conference, the Debtor respectfully requested that the Court schedule a status conference (the “Status Conference”) in this bankruptcy proceeding, as well as a hearing (the “Hearing”) on the Debtor’s *Motion To File Under Seal Confidential List Of Material Assets And Obligations Of*

*Halsey M. Minor As A Proposed Exhibit To Debtor's Proposed Disclosure Statement And Plan Of Reorganization* (the "Motion to Seal"), which was previously filed with this Court.<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE THAT** on August 5, 2011, the Court granted the Debtor's Request for Status Conference and has scheduled the Status Conference and the Hearing on the Motion to Seal for **August 18, 2011, at 1:00 p.m., (Eastern Time), in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Bankruptcy Court, 600 Granby Street, 4th Floor, Courtroom 1, Norfolk, VA, 23510.**

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Request for Status Conference and the Motion to Seal may be viewed on the Court's website at [www.vaeb.uscourts.gov](http://www.vaeb.uscourts.gov) in accordance with the procedures and fees set forth therein. Copies of the Request for Status Conference and Motion to Seal may also be obtained by contacting the undersigned counsel for the Debtor.

**PLEASE TAKE FUTHER NOTICE THAT your rights may be affected. You should read the Motion to Seal carefully and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)**

**PLEASE TAKE FURTHER NOTICE THAT** if you do not want the Court to grant the relief sought in the Motion to Seal, or if you want the Court to consider your views on the Motion to Seal, then on or before **August 15, 2011**, you or your attorney must:

1. File with the Court, either electronically or at the address shown below, a written response pursuant to Local Bankruptcy Rule 2014-1. If you mail your written response to the

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<sup>1</sup> The Debtor initially filed the Motion to Seal on July 7, 2011 [California Docket No. 72], in the United States Bankruptcy Court for the Northern District of California (the "California Bankruptcy Court"). No objections or responses to the Motion to Seal were filed with the California Bankruptcy Court prior to the transfer of the bankruptcy case to this Court. The Motion to Seal is now located on this Court's docket at Doc. No. 7 and is the only such pleading contained in that docket entry that will be heard at the August 18, 2011 Hearing.

Court for filing, you must mail it early enough so the Court will **receive** it on or before the date stated above.

William C. Redden, Clerk of Court  
United States Bankruptcy Court  
600 Granby Street, Room 400  
Norfolk, VA  
23510-1915

2. You must also serve your written response on the following counsel for the Debtor at the address shown below. You must serve the written response early enough so that such counsel will **receive** it on or before the due date identified herein:

Robert S. Westermann (VSB No. 43294)  
Sheila deLa Cruz (VSB No. 65395)  
Hirschler Fleischer, P.C.  
Post Office Box 500  
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Debra I. Grassgreen (*pro hac vice* pending)  
John W. Lucas (*pro hac vice* pending)  
Pachulski Stang Ziehl & Jones LLP  
150 California Street, 15<sup>th</sup> Floor  
San Francisco, CA 94111-4500

3. Attend the Hearing scheduled for **August 18, 2011, at 1:00 p.m.**

**PLEASE TAKE FURTHER NOTICE THAT** if you or your attorney does not take these steps, the Court may deem any opposition waived, treat the Motion to Seal as conceded, and issue an order granting the requested relief without further notice or hearing.

Dated: August 8, 2011

CARTER'S GROVE, LLC

By: /s/ Sheila deLa Cruz  
Proposed Counsel

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and

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*Counsel for the Debtor, Carter's Grove, LLC*

**CERTIFICATE OF SERVICE**

I hereby certify that on August 8, 2011, a true and correct copy of the foregoing Notice was served using the Court's ECF system, which thereby caused the Notice to be served electronically on all registered users of the ECF system that have filed notices of appearance in this matter, and further certify that the Notice was served via electronic mail, first class mail, and/or overnight delivery to those parties listed in the **Service List** below, which includes the Office of the United States Trustee, the Debtor's unsecured creditors, and counsel for the Debtor's secured creditors.

\_\_\_\_\_  
/s/ Sheila deLa Cruz

Proposed Counsel

**SERVICE LIST**

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